

Request to Refinance Security

Please fax request to: 07 3226 2470 or alternatively please email to refinance.security.requests@cua.com.au.
 Use this form to request the release of CUA's interest in a security you have provided.
 CUA requires a minimum of 15 business days to release a security, following receipt of a **fully completed and signed** request.
 Please note however, timeframes for processing partial release requests will be dependent on individual request requirements.

SECTION A: MEMBER DETAILS (Use an additional form if more than 3 people are parties to the loan)

Member name (1):	<input type="text"/>	Member number:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Member name (2):	<input type="text"/>	Member number:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Member name (3):	<input type="text"/>	Member number:	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Primary contact name:	<input type="text"/>										
Work phone number:	<input type="text"/>	Mobile phone number:	<input type="text"/>	Home phone number:	<input type="text"/>						
Email address:	<input type="text"/>	Preferred method of contact:	<input type="text"/>								

SECTION B: SECURITY REFINANCING DETAILS

Financial institution you are refinancing to:

What is the main reason for refinancing:

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Section C: PROPERTY/SECURITY(S) TO BE RELEASED (Use an additional form if more than 3 securities are applicable to the loan)

Security(s) to be released is a property - complete the property address below.

Property (1): Address:

Suburb: State: Postcode: Sale price:

Property (2): Address:

Suburb: State: Postcode: Sale price:

Property (3): Address:

Suburb: State: Postcode: Sale price:

SECTION D: ACCOUNT PAYMENT DETAILS (Note: All requests are subject to CUA approval)

Loan Account numbers(s):	Please indicate if the loan is to be paid in full and limit cancelled		Desired amount to be paid
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No, if no →	\$ <input type="text"/>
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No, if no →	\$ <input type="text"/>
<input type="text"/>	<input type="checkbox"/> Yes	<input type="checkbox"/> No, if no →	\$ <input type="text"/>

Please debit the release fees from my/our account (CUA accounts only): Account number:

SECTION E: SETTLEMENT DETAILS

Anticipated settlement/ payout date (Important - please provide if known)

Please liaise with the following representative that I have appointed to act on my behalf:

Solicitor/conveyancer Financial Institution/Settlement agent

Company name:

Reference:

Contact name:

Phone number:

Fax number:

SECTION F: RELEASE AND VARIATION AUTHORITY

Authority must be signed by all parties to the loan(s).

I/We authorise CUA to provide my/our appointed representatives or other financial institutions detailed in section E above with:

- Any amount(s) required to payout loan(s).
- Any applicable documentation required in relation to the security being released.
- Any other information required about my/our accounts and securities, and, where applicable, our conduct with regard to accounts.

I/We understand and agree that:

- I/We will pay all monies due to CUA and all applicable fees, in accordance with the Terms and Conditions of the account/s, including any fees payable to third parties such as agents and government bodies.
- I/We will pay a valuation fee, if a valuation is required by CUA.
- If any error is made in calculating settlement amounts, I/we are liable for any amount outstanding.
- CUA will cancel and place a hold on accounts where applicable, and will cancel all facilities linked to the account/s that are being paid out.
- I/We are responsible for updating any direct debit arrangements that draw from accounts being paid out or closed, and CUA is not liable for any payment rejections and associated dishonour fees if I/we do not update these arrangements.
- I/We will make no drawings from impacted accounts, including redraws, from 3 business days prior to settlement.
- CUA is not responsible for depositing surplus funds if an account number is not provided by me/us in the account payment details section above.

Member signature (1):

Full name:

Date:

Member signature (2):

Full name:

Date:

Member signature (3):

Full name:

Date:

SECTION G: DEFINITIONS

Refinance to another financial institution - pay off your existing CUA loan(s) with the proceeds from a new, non CUA loan, that uses the same security.